

Document Storage with Free Will Updates

Every year thousands of Wills cannot be found when they are needed. Not finding a Will is the same as dying "Intestate". The State then decides how your Estate is handled. Don't take the risk of your Will going missing, it's not worth it. Store your Wills and other important documents in our secure, fireproof and flood proof facility.

It is advisable for clients, particularly in cases where there is trust work to be carried out on first death, that they store their documents with us. We can then advise the surviving spouse or partner as to the best way forward and arrange to have put in place whatever trusts are required. This is like an extended friend of the family to help you, but a friend with specialist knowledge to meet your personal requirements.

Take advantage of our unlimited Will update service which comes FREE when you use our storage facility. A summary of the benefits are:

- Place your Will and other documents in Safe Storage.
- Carry your personalised Will Storage/ID Card in your wallet or purse.
- You receive a fully bound set of copy documents.
- Your nominated Executor's will receive a personalised Will Storage Card.
- Enjoy the benefit of our unlimited FREE Will update service.
- Your Executors will be able to retrieve your Will easily.

An important consideration often overlooked is ensuring your executors know where your Will is. With our storage they will get personalised storage cards also which ensures that they can retrieve the documents quickly – particularly important should something happen to a couple at the same time.

Our professionals can provide your Executor with guidance should it be required.

By storing your will with us we'll be able to offer advice as to why your Will may need updating. This includes:

- If you've married, divorced or separated
- Your choice of guardians for your children is now wrong (your parents are now too old?)
- Your home and your assets are now in the Inheritance Tax bracket
- You've new grandchildren
- You want to manage your estate to avoid the local authority taking all/part of your home if you need nursing home care
- Your children are now old enough to be executors (administrators) of your Will

Call us to check if you need to make changes. Remember, not making those changes early could result in the wrong people getting your money at the wrong time.

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